

To,

1. **National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
2. **National Securities Depository Limited**
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai – 400 013

Subject: Submission of the statement pursuant to clause 10.1 of Chapter VIII of Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India

Ref: ISIN - INE511N08016

Dear Sir/ Madam,

Pursuant to Para 10.1 of Chapter VIII of Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India, please find below the half-yearly statement of Max Life Insurance Company Limited to be submitted with the stock exchange and the depository:

a)

| Name of the issuer | ISIN no. | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option, if any | Amt. issued | Amt. Outstanding |
|------------------------------------|--------------|----------------|----------------|-----------------|-------------------------------|---|---|--|
| Max Life Insurance Company Limited | INE511N08016 | August 2, 2021 | August 2, 2031 | 7.50% per annum | Annual (for interest payment) | The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment (“ Call Option ”) on any Call Option Payment Date. The “ Call Option Payment Dates ” are August 2, 2026, and annually thereafter on August 2, 2027, August 2, 2028, August 2, 2029 and August 2, 2030 | ₹ 496 Crore (Rupees Four Hundred and Ninety Six Crores) | ₹ 496 Crores (Rupees Four Hundred and Ninety-Six Crores) |

MAX LIFE INSURANCE CO. LTD.

11th and 12th Floor, DLF Square, Jacaranda Marg, DLF City Phase II, Gurgaon, Haryana – 122 002, India.
T +91-124-4121500 F +91-124-6659811 E Service.helpdesk@maxlifeinsurance.com W www.maxlifeinsurance.com
Corporate Identity Number (CIN): U74899PB2000PLC045626. IRDAI Reg. No – 104

Registered office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab – 144 533.



b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. as specified above, the issuer shall, forthwith, inform the same to the depository - **There is no change in terms or structure of the issue.**

You are requested to keep the same in records.

Your faithfully,

For **Max Life Insurance Company Limited**

Anurag Chauhan
General Counsel and Company Secretary

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