



National Electronic Funds Transfer

(TO BE FILLED IN BY THE APPLICANT IN CAPITAL LETTERS)

Policyholder's Name:

Policy No.: Mobile No.:

Email ID:

I accept to receive all further communication from Max Life Insurance through E-mail ID only (strike if you want to continue with hard copy)

I hereby authorise Max Life to process my payouts to my Aadhaar linked bank account and to use the same to validate/ update my KYC details.

Bank Details for NEFT

MICR Code:

Type of Bank Account: Savings Current NRO NRE

Account Holder Name:

Bank Name: _____

Bank Account No.: _____

IFS Code: _____ PAN.:

- Yes, I have attached a cancelled cheque or its photocopy
- No (Please provide photocopy of latest bank statement/ passbook or get this NEFT form attested by your bank)
- Attached self-attested copy of official valid documents such as Aadhaar, Voter Id, DL or Passport
- I declare that I'm the Sole Proprietor of _____ and request Max Life to transfer the payout into my current account)

Signature & Seal of Bank Authority: _____

Note:
After submission of NEFT details, if there is any change in bank details, then fresh mandate form will have to be submitted

Declaration:
I hereby certify that the particulars furnished above are correct and as per the best of my knowledge I undertake to refund any amount that is credited to my account either in excess or which is not due to me, at any time. In case of non-credit to my bank account with/ without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete / incorrect information, I would not hold Max Life Insurance Co. Ltd. responsible in any manner whatsoever. The Company reserves the right to use any alternative payout option, including demand draft/ payable at par cheque in spite of opting for Direct Credit option.



“I/ we understand that, I/ we have disclosed my/ our personal information (which may include Aadhaar related information) with Max Life for the purpose of providing insurance and related services and I / we hereby consent and authorise Max Life to use, store and / or share the same with government / regulatory / statutory bodies, insurance repositories, reinsurers / hospitals or diagnostic centers/ other insurance companies for the purposes of underwriting assessment, claim investigation/ settlement, KYC and policy servicing purposes, as per applicable law.”

Date: Signature of Policyholder/ Assignee: _____

Note: In case, policy is issued under Married Women Property Act (MWPA, Section 5), please share the consent from Wife/ Trustee/ Legal heir.

For Max Life use

I have verified the above mentioned particulars with supporting documents and found them complete and correct for NEFT processing.

CSE Name: _____


Emp. Code: _____


Signature: _____


Date:


Version: NEFT Form/V1.5/Nov'22

YOU ARE THE DIFFERENCE

 Our virtual assistant
Chat with MILI on our website

 WhatsApp
Send 'Hi' to 74283 96005

 Login to manage your policy
maxlifeinsurance.com/customer-service

 Write to us at
maxlifeinsurance.com/contact-us

 Call us at 1860 120 5577

Follow us    

Important: DO NOT believe in calls, SMS, E-mail offering discounts. For NEFT Payments, please transfer only to "HSBC Bank A/C No. 1165 -Followed by 9 digit Policy No.- IFS Code: HSBC0110002". Max Life does not collect Premium in any other account. Max Life Insurance Co. Ltd.: Plot No. 90C, Sector 18, Udyog Vihar, Gurugram, Haryana - 122015. Regd. Office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab - 144 533. Fax: 0124-4159397, CIN: U74899PB2000PLC045626 | Customer Helpline Number: 1860 120 5577

IRDAI Registration No. 104

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